

ATOS ORIGIN - Consolidated cash flow statement as of 30 June 2010

(in EUR million)	Notes	6 months ended 30 June 2010	6 months ended 30 June 2009	12 months ended 31 December 2009
Profit before tax		85.9	28.1	6.9
Depreciation of fixed assets	Note 4	101.6	111.9	222.0
Net charge / (release) to operating provisions		(26.8)	(26.0)	(34.5)
Net charge / (release) to financial provisions		5.6	6.9	7.2
Net charge / (release) to other operating provisions		(63.7)	3.7	83.5
Impairment of long-term assets		25.0	-	31.1
Net accrual to other operating expenses		22.6	-	-
Losses / (gains) on disposals of fixed assets		2.4	2.6	5.7
Net charge for equity-based compensation		5.6	7.9	15.1
(Gains)/Losses on financial instruments		(0.2)	(1.2)	(2.2)
Net cost of financial debt	Note 6	8.5	6.5	13.5
Cash from operating activities before change in working capital requirement, financial interests and taxes		166.5	140.4	348.3
Taxes paid		(27.3)	(10.7)	(39.5)
Change in working capital requirement		1.2	(38.3)	34.6
Net cash from / (used in) operating activities		140.4	91.4	343.4
Payment for tangible and intangible assets		(81.7)	(109.1)	(204.8)
Proceeds from disposals of tangible and intangible assets		8.9	2.5	7.3
Net operating Investments		(72.8)	(106.6)	(197.5)
Amounts paid for acquisitions and long-term investments		(59.3)	(7.1)	(17.0)
Cash and cash equivalents of companies purchased during the period		1.1	1.3	1.2
Proceeds from disposals of financial investments		4.2	0.8	3.3
Cash and cash equivalents of companies sold during the period		-	(1.6)	(1.6)
Net long-term investments		(54.0)	(6.6)	(14.1)
Net cash from / (used in) investing activities		(126.8)	(113.2)	(211.6)
Common stock issues on the exercise of equity-based compensation		0.5	-	0.1
Portion of convertible bonds : - in equity	Note 16	-	-	47.8
- in financial liability	Note 16	-	-	200.7
Purchase and sale of treasury stock		1.4	1.6	5.7
Dividends paid to minority shareholders of subsidiaries		(4.3)	(3.6)	(4.3)
New borrowings	Note 16	25.4	9.4	33.0
New Finance lease	Note 16	0.1	4.5	2.3
Repayment of long and medium-term borrowings	Note 16	(24.8)	(74.7)	(79.2)
Net cost of financial debt paid		(2.9)	(6.3)	(13.3)
Other flow related to financing activities	Note 16	(141.0)	(26.3)	(52.8)
Net cash from / (used in) financing activities		(145.6)	(95.4)	140.0
Increase / (decrease) in net cash and cash equivalents		(132.0)	(117.2)	271.8
Opening net cash and cash equivalents	Note 16	532.9	261.9	261.9
Increase/ (decrease) in net cash and cash equivalents		(132.0)	(117.2)	271.8
Impact of exchange rate fluctuations on cash and cash equivalents		28.8	10.8	(0.8)
Closing net cash and cash equivalents	Note 16	429.7	155.5	532.9