

ATOS ORIGIN - Consolidated Cash Flow statement – FY 2009

(in EUR million)	Notes	12 months ended 31 December 2009	12 months ended 31 December 2008
Net income Group share		31.7	22.6
Depreciation of fixed assets	Note 4	222.0	241.3
Net release to operating provisions		(33.9)	(48.4)
Net charge / (release) to financial provisions		7.2	(17.8)
Net charge / (release) to other operating provisions		44.6	(85.0)
Impairment of long – term assets		31.1	226.4
(Gains)/ losses on disposals of fixed assets		5.7	(140.8)
Net charge for equity-based compensation		15.1	14.6
Minority interests and associates	Note 9	4.1	6.8
(Gains)/ losses on financial instruments		(2.2)	1.5
Net cost of financial debt	Note 6	13.5	28.7
Tax charge (including deferred tax)	Note 7	9.4	48.1
Cash from operating activities before change in working capital requirement, financial interest and taxes		348.3	298.0
Taxes paid		(39.5)	(50.4)
Change in working capital requirement		34.6	(86.2)
Net cash from/ (used in) operating activities		343.4	161.4
Payment for tangible and intangible assets		(204.8)	(260.9)
Proceeds from disposals of tangible and intangible assets		7.3	27.0
Net operating investments		(197.5)	(233.9)
Amounts paid for acquisitions and long-term investments		(17.0)	(7.5)
Cash and cash equivalents of companies purchased during the period		1.2	0.3
Proceeds from disposals of financial investments		3.3	291.6
Cash and cash equivalents of companies sold during the period		(1.6)	(145.4)
Net long-term investments		(14.1)	139.0
Net cash from/ (used in) investing activities		(211.6)	(94.9)
Common stock issues		-	-
Common stock issues on the exercise of equity-based compensation		0.1	0.2
Portion of convertible bonds :			
in equity	Note 20	47.8	-
in financial liability	Note 20	200.7	-
Purchase and sale of treasury stock		5.7	(14.9)
Dividends paid to parent company shareholders		-	(27.8)
Dividends paid to minority shareholders of subsidiaries		(4.3)	(4.1)
New borrowings	Note 20	33.0	116.4
New Finance lease	Note 20	2.3	1.3
Repayment of long and medium-term borrowings	Note 20	(132.0)	(163.2)
Net cost of financial debt paid		(13.3)	(28.9)
Net cash from/ (used in) financing activities		140.0	(121.0)
Increase/ (decrease) in net cash and cash equivalents		271.8	(54.5)
Opening net cash and cash equivalents		261.9	348.0
Increase/ (decrease) in net cash and cash equivalents	Note 20	271.8	(54.5)
Impact of exchange rate fluctuations on cash and cash equivalents		(0.8)	(31.6)
Closing net cash and cash equivalents	Note 21	532.9	261.9